

18 September 2018

## Prospectus lodged by Australian Mines subsidiary Norwest Minerals

**Australian Mines Limited** (“Australian Mines” or “the Company”) (Australia ASX: *AUZ*; USA OTCQB: *AMSLF*; Frankfurt Stock Exchange: *MJH*) is pleased to attach the prospectus lodged by the Company’s subsidiary Norwest Minerals Limited (“Norwest”) today.

Norwest is offering for subscription 33,000,000 Shares at \$0.20 each to raise \$6,600,000 (before costs and expenses). Norwest’s solicitors have received bank cheques, made payable to Norwest for applications for shares totalling \$4,000,000, leaving \$2,600,000 available to the public, which will be offered in priority to Australian Mines shareholders registered at 18 September 2018 that have a registered address in Australia. These eligible Australian Mines shareholders should expect to receive a priority offer notification at their registered address, which will provide further details on how to participate in the priority offer.

Persons that are not eligible Australian Mines shareholders may obtain a copy of the prospectus and apply online at <https://automic.com.au/norwestminerals.html>

I recommend that you read the prospectus in its entirety before completing an application form.

Sincerely

**Benjamin Bell**  
Managing Director  
Australian Mines Limited

**\*\*\*ENDS\*\*\***

**For further information:**

**Shareholders contact:**  
Charles Schaus  
CEO – Norwest Minerals  
Ph: +61 417 944 295  
E: charles@norwestminerals.com.au

**Media contact:**  
Michael Cairnduff  
Cannings Purple  
Ph: + 61 406 775 241  
E: mcairnduff@canningspurple.com.au